

Exhibit 1

(in descending order of priority)

Priority	DIP Collateral Comprised of Prepetition Term Loan Collateral	DIP Collateral Comprised of Prepetition Notes Collateral	Unencumbered Property	Superpriority Claims Against Prepetition Notes Loan Parties	Superpriority Claims Against Prepetition Term Loan Parties
<u>First</u>	Carve Out and Permitted Prior Liens	Carve Out and Permitted Prior Liens	Carve Out	Carve Out	DIP Superpriority Claims up to \$1 million in the aggregate (inclusive of any Carve Out) and the Carve Out
<u>Second</u>	DIP Liens and Obligations (inclusive of any Carve Out) up to \$1 million in the aggregate	DIP Liens	DIP Liens	DIP Superpriority Claims	Term Loan Adequate Protection Claims
<u>Third</u>	Prepetition Term Loan Liens	Prepetition Notes Liens	Adequate Protection Liens	Notes Adequate Protection Claims	DIP Superpriority Claims in excess of \$1 million Adequate Protection Claims and all other administrative expense claims
<u>Fourth</u>	Term Loan Adequate Protection Liens	Notes Adequate Protection Liens		Prepetition Notes Obligations	Prepetition Term Loan Obligations
<u>Fifth</u>	DIP Liens and Obligations in excess of \$1 million				